

Boost Efficiency & Streamline Policy Administration Seamlessly.

TruePolicy™ is thoughtfully designed by a team of veteran insurance technologists to tackle the unique challenges faced by workers' comp underwriting, billing, compliance reporting, and audit teams. Leveraging a unified, cloud-based platform, TruePolicy™ seamlessly integrates all policy administration tasks, enhances efficiency, and significantly reduces the risk of errors.

From application and quoting to policy issuance and maintenance, TruePolicy™ solutions improve the entire policy administration lifecycle with a suite of workers' comp policy tools designed to boost efficiency, accelerate core processes, and empower your team to do more, *better*.

Like all True solutions, TruePolicy™ is backed by a team of veteran insurance technologists committed to delivering extraordinary implementation, service, and support.

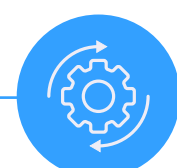
Experience the future of policy administration with TruePolicy™, where expertise and innovation meet to transform your workflow and elevate your team's performance.



Total Policy Administration in a Single Platform



Integrated Data Meets Next-Gen Reporting



Automate & Optimize with Powerful Workflows

Total Policy Administration in a Single, Cloud-Based Platform Designed for Workers' Comp.

TruePolicy™ solutions are specifically designed for workers' comp underwriting, billing, compliance reporting, and audit teams to streamline policy administration.



Application & Quoting

- Create multiple, alternate submissions automatically with custom shortcuts and automated workflows
- Expedite the submission process by uploading applications
- Eliminate fines with OFAC (Office of Foreign Assets Control) Sanctions clearance
- Calculate premium with standard or modified algorithms



Policy Issuance

- Automate the renewal process with workflows, custom rules, and routing
- Easily create and manage policy documents using Microsoft Word



Billing & Payments

- Bill directly or through agencies with billing and payment tools, reports, scheduling, and processing
- Invoice, track, and post expenses and transactions
- Generate and print invoices
- Payroll Reporting



Audit & Compliance Reporting

- Control existing workflows, assign audit requests, and review policies
- Monitor and review all audit activity with the Diary Tool
- Manage external audit firms and internal audit teams
- Compliance Reporting tools built for timely NCCI and Bureau reporting (POC, WCPOLS, WCSTAT)



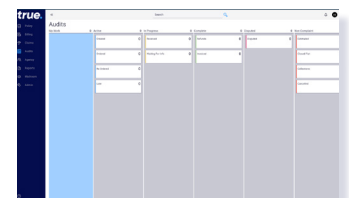
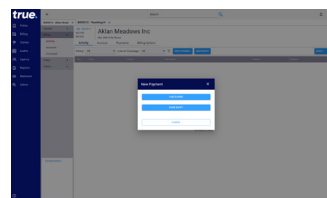
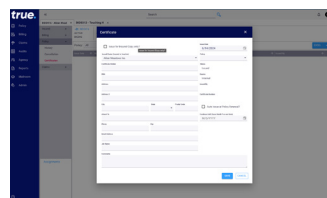
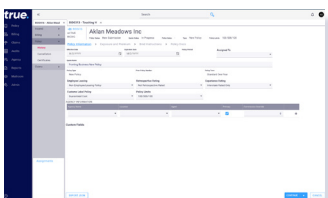
Policy Maintenance

- Track and review policy changes
- Import loss cost tables and data to tackle annual rate changes



Security

- Customize and manage security permissions and user access across programs
- All True solutions adhere to the highest standards and industry best practices for modern data security



Powerful Workflows to Automate & Optimize Policy Administration.

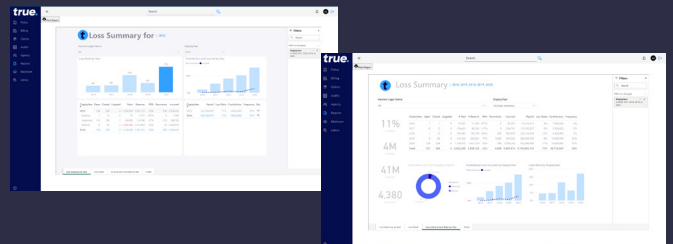
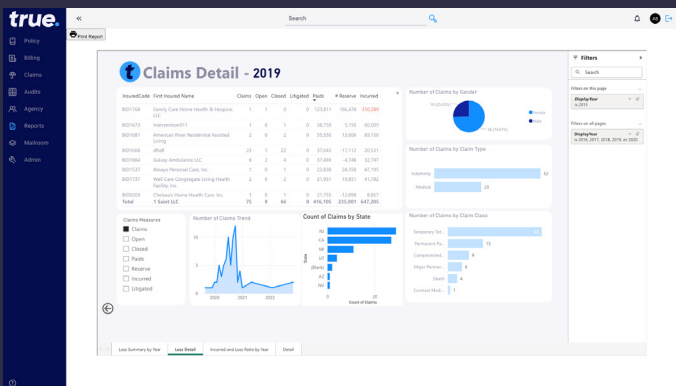
Streamline policy administration with custom workflows to improve accuracy, increase efficiency, and simplify your core processes from underwriting to audit.

- ✔ Create business rules and custom triggers to build and automate game-changing policy workflows
- ✔ Track and review all policy and audit activities with the Diary Tool
- ✔ Expedite quoting with shortcuts and automations to create multiple, alternate submissions quickly and easily
- ✔ Use custom rules and routing to create workflows that automate and accelerate the renewal process
- ✔ Automate and schedule billing, payment, and processing activities

Integrated Policy, Claims, & Customer Data Meets Next-Generation Reporting & Business Intelligence

True brings policy, claims, billing, and customer data into a single, integrated CRM. Increase visibility, enrich decision-making, and connect the entire operation with reporting, data visualization, and interactive dashboard tools that empower users to manage, share, and analyze data for enhanced performance and better business outcomes.

- Measure, manage, and improve underwriter and agent performance
- Recreate traditional reports or build ad hoc reports with interactive dashboard views in Microsoft Power BI
- Share reports and dashboards with both internal and external users quickly and effortlessly
- Empower external agents to run or subscribe to reports (delivered via email) directly from the Agent Portal
- Visualize and manage internal and auditor workloads with interactive task boards



Contact [Ryan Smith](#) to learn how **TruePolicy™** can transform your policy administration at ryan@experiencetrue.com or (725) 302-6331.