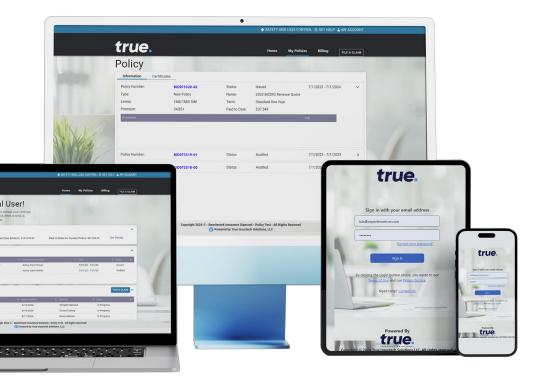
# **True**Portals<sup>™</sup>

# Enhance Customer Experience & Boost Satisfaction with Fully Integrated, Feature-Rich Portals.



TruePortals<sup>™</sup> provides an exceptional customer experience by offering 24/7 self-service with custom-branded, fully integrated portals.

Empower users to manage their policies, pay premium, submit and view claims with ease, enhancing satisfaction and operational efficiency.

# Transform Customer Interactions with TruePortals™.





**True**Portals<sup>\*</sup>



## Comprehensive Self-Service Options.

- Allow users to pay bills through multiple methods including check, credit card, ACH, and more
- Provide seamless payroll and claims reporting to keep customers informed and satisfied
- Enable users to review policy, claims, and billing activities effortlessly

### Secure & Convenient Access.

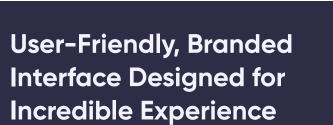
- Offer a secure platform (featuring your branding) that customers can trust to manage their sensitive information
- Enhance convenience with round-theclock access to important services and documents

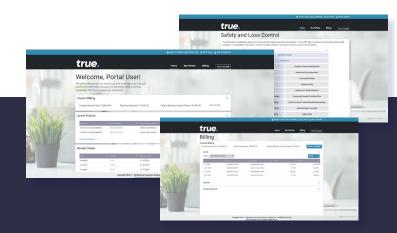
### Document Management Made Easy.

- Facilitate easy upload and download of essential documents
- Give access to policy documents and invoices at any time, from anywhere

### **Empower Your Agents.**

- Equip external agents with tools to run or subscribe to reports, delivered directly via email from the Agent Portal
- Increase efficiency and satisfaction by
  automating policy and claims workflows
- Simplify application submissions for agents with our intuitive tools





- Intuitive and attractive landing page, featuring your company's branding, for quick access to all necessary information
- Single platform to manage all interactions without the need for multiple logins
- One-click workflows to streamline tasks like payments, document uploads, and policy reviews

Ready to elevate your customer experience? Contact **Ryan Smith** to learn more about how **TruePortals**<sup>™</sup> can transform your customer interactions.

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